



10th November 2020

To,
Bombay Stock Exchange Limited,
P.J.Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir/Ma'am,

Sub: Outcome of the Board Meeting held on Tuesday, November 10, 2020
Ref: Scrip Code: 958793 & 959700

Pursuant to applicable provisions of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI LODR Regulations**"), this is to inform you that the Board of Directors of the Company at its Meeting held on Tuesday, November 10, 2020 at Ahmedabad has inter-alia, considered and approved the Unaudited Financial Results of the Company for the half year ended September 30, 2020.

Please find enclosed herewith the following:

1. Limited Review Report submitted by Statutory Auditors of the Company, Deloitte Haskins & Sells, Chartered Accountants
2. Unaudited Financial Results of the Company for the half year ended September 30,2020;
3. Disclosures pursuant to Regulation 52(4) of the SEBI LODR Regulations;
4. Statement pursuant to Regulation 52(7) of the SEBI LODR Regulations.

The Meeting of the Board of Directors commenced at **03:00 PM (IST)** and concluded at **5.45 PM (IST)**.

Kindly take the same on records.

Thanking you,

For, Ananya Finance for Inclusive Growth Private Limited,

Lavina Parikh
Company Secretary and Compliance Officer



Ananya Finance For Inclusive Growth Private Limited

903, 9th Floor, Sakar-9, B/s.Old RBI, Ashram Road, Ahmedabad - 380 009.
Ph.: +91 79 40403030, Email : admin@ananyafinance.com
CIN : U65993GJ2009PTC056691 • GSTIN No. : 24AAHCA8023D1Z4



Disclosures in accordance with Regulation 52 (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended on September 30,2020

a) Credit Rating and changes in Credit Rating (if any):

The Brickwork Ratings India Pvt. Ltd have assigned BWR BBB rating to the Company's listed non-convertible debentures.

b) Asset Cover available: Not Applicable

c) Debt Equity Ratio: The Debt -equity ratio is 1.57

d) Details of previous due dates for payment of interest/Repayment of principle of Non-Convertible Debt Securities and non-convertible preference shares and payment of interest/dividend for non-convertible redeemable preference shares and whether the same has been paid or not.

For the non-convertible debentures issued on 23rd May 2019, the interest was due on 26th May 2020 and amount of Interest paid was Rs. 95,23,292.61 and principal payment date was 26th May 2020 and amount paid is Rs.1,87,50,000.

The company has issued new non-convertible debentures on 30th June 2020 amounting to Rs. 25,00,00,000 to Union Bank of India, the first interest is due on 29th December 2020 and the amount is Rs. 1,37,87,671 and first and final principal payment due date is 29th June 2023 and amount is Rs.25,00,00,000. The company has not issued any non-convertible redeemable preference shares.

e) Details of Next due dates for payment of interest/dividend of Non-Convertible Debt Securities and non-convertible Preference Shares/principal along with the amount of interest/dividend of non-convertible Debt Securities and non-convertible preference share payable and the redemption amount.

For the non-convertible debentures issued on 23rd May 2019, the next interest is due on 20th November 2020 and amount is Rs.84,39,118.85 and principal payment date is 20th November 2020 and amount is Rs.13,12,50,000 subject to the put option is exercised. While in case the put option is not exercised the Principal payment due date will be 24th May 2021 and the amount will be Rs. 1,87,50,000.

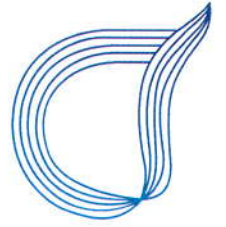
For the non-convertible debentures issued on 22nd Jun 2020, the next interest is due on 29th Dec 2020 and the amount is Rs. 1,37,87,671 and principal payment date is 29th Jun 2023 and amount is Rs.25,00,00,000.

f) Debt service coverage ratio: Not Applicable



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g) **Interest service coverage ratio:** Not Applicable

h) **Debenture Redemption Reserve:**

Debenture redemption reserve is not required in respect of privately placed debentures in terms of Rule 18(7)(b)(ii) of Companies (Share Capital and Debentures) Rules, 2014.

i) **Net Worth:** Rs. 104.79 Crs

j) **Net Profit after Tax:** Rs.0.05 Crs

k) **Earnings per share:**

Basic - Rs. 0.01 (Not Annualised)

Diluted -Rs. 0.01 (Not Annualised)

Thanking you,

For, Ananya Finance for Inclusive Growth Private Limited,

Lavina Parikh

Company Secretary and Compliance Officer



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Statement under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We hereby confirm that the proceeds raised from the issue of Non-Convertible Debentures (NCDs) have been utilized for the purpose as mentioned in the offer Document/Disclosure Document and there have been no material deviations in the utilization of such proceeds as on September 30,2020.

We request you to take the above information on your records.

Thanking you,

For, Ananya Finance for Inclusive Growth Private Limited,

Lavina Parikh

Company Secretary and Compliance Officer



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