

Ananya

FINANCE FOR INCLUSIVE GROWTH PRIVATE LIMITED

24th December 2019

Bombay Stock Exchange Limited,
P.J.Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Disclosure in terms of Regulation 51(2) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 51(2) and Part B of Schedule III of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please find attached the Board resolution passed in the Board Meeting held today for issuance of shares to Gojo & Company, Inc. and Stichting Capital 4 Development (C4D), both existing investors on preferential basis.

Please acknowledge the receipt of the above.

Thanking you,

Yours faithfully,

For, Ananya Finance for Inclusive Growth Private Limited,



Lavina Parikh
Company Secretary and Compliance Officer

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FINANCE FOR INCLUSIVE GROWTH PRIVATE LIMITED

RESOLUTION PASSED BY THE BOARD OF DIRECTORS OF ANANYA FINANCE FOR INCLUSIVE GROWTH PVT LTD IN THEIR BOARD MEETING HELD ON TUESDAY ,24TH DECEMBER 2019 AT 10:30 AM AT ITS REGISTERED OFFICE AT 101, SAKAR 1, NEAR GANDHIGRAM RAILWAY STATION, ASHRAM ROAD, AHMEDABAD-380009

APPROVAL FOR ISSUANCE OF EQUITY SHARES TO GOJO & COMPANY, INC. ("GOJO") ON A PREFERENTIAL BASIS

The Board was informed that the Company proposes to issue approximately 5,399,902** (Five Million Three Hundred Ninety-Nine Thousand Nine Hundred and Two) equity shares at a price of Rs. 20.38/- (Rupees Twenty Paise Thirty-Eight Only) per share comprising of face value of Rs. 10/- (Rupees Ten Only) each and premium of Rs. 10.38/- (Rupees Ten Paise Thirty-Eight Only) per equity share aggregating upto USD 1,550,000 (United States Dollars One Million Five Hundred and Fifty Thousand) equivalent to approximately Rs. 110,050,000/- ** (Rupees One Hundred and Ten Million - Fifty Thousand Only) ("**Gojo Subscription Consideration**") to Gojo on a preferential basis. It was further informed to the Board that the Gojo Subscription Consideration shall be used by the Company to support and expand its Business. After discussion, the following resolution was passed:

"RESOLVED THAT pursuant to Section 62 (1) (c) read with Section 42 of the Companies Act, 2013, Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014 and such other provisions (including any statutory modifications or any re-enactment thereof) as may be applicable for the time being in force, subject to (a) the approval of the members in general meeting by way of special resolution, (b) receipt of Gojo Subscription Consideration from Gojo, the consent of the Board be and is hereby accorded for the issuance of approximately 5,399,902 (Five Million Three Hundred Ninety-Nine Thousand Nine Hundred and Two) equity shares at a price of Rs. 20.38/- (Rupees Twenty Paise Thirty-Eight Only) per share comprising of face value of Rs. 10/- (Rupees Ten Only) each and premium of Rs. 10.38/- (Rupees Ten Paise Thirty-Eight Only) per equity share aggregating upto USD 1,550,000 (United States Dollars One Million Five Hundred and Fifty Thousand) equivalent to approximately Rs. 110,050,000/- (Rupees One Hundred and Ten Million Fifty Thousand Million Only) ("**Gojo Subscription Consideration**") to Gojo on a preferential basis".

"RESOLVED FURTHER THAT Mr. S. S. Bhat, Managing Director of the Company be and is hereby authorized to sign all the forms, documents, instruments, consents and/or letters in connection with the offer and allotment of such equity shares to Gojo".

FOR, ANANYA FINANCE FOR INCLUSIVE GROWTH PVT. LTD



(CHAIRPERSON)

Mr. Sidharth Sinha

DIN NO : 01831966

** The amount and the number of shares may vary depending on the USD INR Exchange rate

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FINANCE FOR INCLUSIVE GROWTH PRIVATE LIMITED

RESOLUTION PASSED BY THE BOARD OF DIRECTORS OF ANANYA FINANCE FOR INCLUSIVE GROWTH PVT LTD IN THEIR BOARD MEETING HELD ON TUESDAY ,24TH DECEMBER 2019 AT 10:30 AM AT ITS REGISTERED OFFICE AT 101, SAKAR 1, NEAR GANDHIGRAM RAILWAY STATION, ASHRAM ROAD, AHMEDABAD-380009

APPROVAL FOR ISSUANCE OF EQUITY SHARES TO STICHTING CAPITAL 4 DEVELOPMENT ("C4D") ON A PREFERENTIAL BASIS

The Board was informed that the Company proposes to issue approximately 5,225,711** (Five Million Two Hundred Twenty-Five Thousand Seven Hundred and Eleven) equity shares at a price of Rs. 20.38/- (Rupees Twenty Paise Thirty-Eight Only) per share comprising of face value of Rs. 10/- (Rupees Ten Only) each and premium of Rs. 10.38/- (Rupees Ten Paise Thirty-Eight Only) per equity share aggregating upto USD 1,500,000 (United States Dollars One Million Five Hundred Thousand) equivalent to approximately Rs. 106,500,000/- ** (Rupees One Hundred and Six Million Five Hundred Thousand Only) ("**C4D Subscription Consideration**") to C4D on a preferential basis. It was further informed to the Board that the C4D Subscription Consideration shall be used by the Company to support and expand its Business.

"RESOLVED THAT pursuant to Section 62 (1) (c) read with Section 42 of the Companies Act, 2013, Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014 and such other provisions (including any statutory modifications or any re-enactment thereof) as may be applicable for the time being in force, subject to (a) the approval of the members in general meeting by way of special resolution, (b) receipt of C4D Subscription Consideration from C4D which shall be used by the Company for the Purpose, the consent of the Board be and is hereby accorded for the issuance of approximately 5,225,711 (Five Million Two Hundred Twenty-Five Thousand Seven Hundred and Eleven) equity shares at a price of Rs. 20.38/- (Rupees Twenty Paise Thirty-Eight Only) per share comprising of face value of Rs. 10/- (Rupees Ten Only) each and premium of Rs. 10.38/- (Rupees Ten Paise Thirty-Eight Only) per equity share aggregating upto USD 1,500,000 (United States Dollars One Million Five Hundred Thousand) equivalent to approximately Rs. 106,500,000/- (Rupees One Hundred and Six Million Five Hundred Thousand Only) ("**C4D Subscription Consideration**") to C4D on a preferential basis"

"RESOLVED FURTHER THAT Mr. S. S. Bhat, Managing Director of the Company be and is hereby authorized to sign all the forms, documents, instruments, consents and/or letters in connection with the offer and allotment of such equity shares to C4D".

FOR, ANANYA FINANCE FOR INCLUSIVE GROWTH PVT. LTD



(CHAIRPERSON)

**Mr. Sidharth Sinha
DIN NO : 01831966**

** The amount and the number of shares may vary depending on the USD INR Exchange rate