

Ananya

FINANCE FOR INCLUSIVE GROWTH PRIVATE LIMITED

26th September 2019

Bombay Stock Exchange Limited,
P.J.Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Disclosure in terms of Regulation 51(2) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 51(2) and Part B of Schedule III of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please find attached the Board resolution passed in the Board Meeting held today for issuance of shares to Ananya Finance Employees Welfare Trust under the ESOP scheme.

Please acknowledge the receipt of the above.

Thanking you,

Yours faithfully,

For, Ananya Finance for Inclusive Growth Private Limited,



Lavina Parikh
Company Secretary and Compliance Officer

Ananya

FINANCE FOR INCLUSIVE GROWTH PRIVATE LIMITED

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS ("BOARD") OF ANANYA FINANCE FOR INCLUSIVE GROWTH PRIVATE LIMITED ("COMPANY") HELD ON SEPTEMBER 26, 2019, AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT NO. 101, SAKAR 1 BUILDING, N.R. GANDHIGRAM STATION, ASHRAM ROAD, AHMEDABAD - 380009.

RE: FURTHER APPROVALS FOR IMPLEMENTATION OF THE ANANYA FINANCE FOR INCLUSIVE GROWTH PRIVATE LIMITED EMPLOYEE STOCK OPTION SCHEME – 2019 ("EMPLOYEE STOCK OPTION SCHEME – 2019"), FUNDING UP OF THE ANANYA FINANCE EMPLOYEES WELFARE TRUST AND MATTERS INCIDENTAL THERETO:

"RESOLVED THAT pursuant to the applicable provisions of the Companies Act, 2013, rules framed thereunder and the provisions of the Employee Stock Option Plan, 4,41,610 (Four Lakhs Forty-One Thousand Six Hundred and Ten only) equity shares of the Company having face value of Rs. 10/- each (Rupees Ten each), have been valued by the Category – I Merchant Banker, a registered Valuer, at Rs. 20.38/- (Twenty Rupees Thirty-Eight paisa) per equity share"

"RESOLVED FURTHER THAT the consent of the Board is accorded for issuance of 4,41,610 (Four Lakhs Forty-One Thousand Six Hundred and Ten only) equity shares of the Company valued at Rs. 20.38/- (Twenty Rupees Thirty-Eight paisa) having face value of Rs. 10 (Rupees Ten each) to Ananya Finance Employees Welfare Trust in accordance with the provisions of the Employee Stock Option Scheme – 2019, to be held by the Trustees for the benefit of the employees, as per the details given below:

Name: Ananya Finance Employees Welfare Trust

No. of Equity Shares: 4,41,610

Face Value: Rs.10/- each

Issued Price: Rs. 20.38/- each

"RESOLVED FURTHER THAT the new equity shares to be issued and allotted by the Company in the manner aforesaid shall rank *pari passu* in all respects with the existing equity shares of the Company."

"RESOLVED FURTHER THAT the Board be and is authorized to issue and sign the grant letter and do all such acts, deed or things necessary for granting stock options under the Employee Stock Option Scheme – 2019 to the eligible employees as may be determined by the Board from time to time."

"RESOLVED FURTHER THAT consent of the Board is accorded for providing interest free loan to Ananya Finance Employees Welfare Trust for implementation of the Employee Stock Option Plan, from time to time on such terms and conditions as decided by the Board from time to time in accordance with applicable laws."

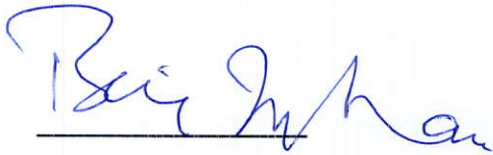
Ananya

FINANCE FOR INCLUSIVE GROWTH PRIVATE LIMITED

“RESOLVED FURTHER THAT the approval be and is hereby given to include the said matter at a shorter notice in the Annual General Meeting of the Company scheduled on 26th September 2019 at the registered office of the Company situated at 101, Sakar-1, Near Gandhigram Railway Station at 2:30 pm for taking further approvals for implementation of the Employee Stock Option Scheme - 2019 and matters incidental thereto by way of special resolution; being an Affirmative Vote Item, in accordance with the requirement of the Article of Association of the Company.”

“RESOLVED FURTHER THAT the draft Agenda item along with the explanatory statement be and is hereby approved to be included in the Notice of the Annual General Meeting of the Company, in accordance with the provisions of the applicable laws.”

For ANANYA FINANCE FOR INCLUSIVE GROWTH PRIVATE LIMITED



(CHAIRPERSON)